



Audit & Assurance



**In depth knowledge of our
clients & their industries**



| 04 Why Saward Dawson?

| 06 A structured approach to adding value

| 08 Our audit team

| 10 Other services

What We Do

Commercial Audits

Our audits of business clients are designed to meet your requirements and assist you grow your business.

Not-for-profit Audits

Not-for-profits have different objectives and requirements. As a specialist not-for-profit auditor we can ensure we meet your needs.

Internal Audits

Analysing risks, assessing internal controls and undertaking data analysis all form part of our internal audit service offering.

Grants & Acquisitions

We are familiar with many grant requirements enabling efficient and timely acquittals.

Due Diligence

Our due diligence approach focuses on the key risks to enable you to make a fully informed evaluation of any merger or acquisition.

Why Saward Dawson?

At Saward Dawson we aim to make an impact on our clients, staff and community. One way we aim to make this impact on our audit clients is by providing quality audits that go beyond the requirements of the Australian Auditing Standards.

We are passionate about organisations improving their financial management and governance each year and work cooperatively with our clients to achieve this goal.

We understand that our clients are not only after an audit report but also a professional partner who can provide additional value through accurate and timely advice, sector knowledge, training opportunities and a commitment to continuous improvement processes.

With over 30 dedicated audit staff we structure our teams to ensure long term relationships that build in depth knowledge of our clients and the industries they operate within. These relationships enable us to apply this experience to your organisation.

In any engagement, clients like to deal with the same professionals each year. High staff continuity builds in-depth knowledge of our clients and the industries they operate within, enabling us to apply this experience to your organisation. We have a history of stability with staff at all experience levels and are proud of our low staff turnover.





A Structured Approach to Adding Value

We have a more structured approach to identifying and making recommendations for improvements as a result of the audit process. This approach provides assurance and recommendations to assist the board in meeting its governance objectives and requirements as well as areas for control improvements and efficiencies.

Some of the focus areas that we rotate in our audit engagements:

Board Governance

- Delegations of authority
- Risk management
- Board development
- Internal controls

Board Reporting

- Budgets
- Management reporting
- KPIs
- Compliance registers

Laws & Regulations

- Privacy and NDB
- Corporations Act
- ACNC
- Employment Law

Internal Controls

- Access & Authorisation
- Payroll & Payments
- Receipting
- Fraud

IT Controls

- Access and systems
- Data integrity
- Data security
- Backup / DRP

Tax Compliance

- Fringe benefits
- Payroll tax
- PAYG / SGC
- GST



The Seward Dawson audit methodology and approach is designed around the following:

Senior staff are actively involved throughout the audit

- We will identify pragmatic and practical solutions to issues
- We provide balanced and realistic advice and recommendations
- Our audit files are fully electronic and utilise audit specialist software
- We use data analytic techniques as part of the audit process where it provides a thorough audit process and best value for our clients

We will complete a quality risk-based audit

- Our audit will assist those in governance fulfill their responsibilities
- We are committed to professional long term relationship for mutual benefit
- Our planning process identifies specific risk areas where we focus our audit work



Our Audit Team

We believe that our competitive advantage rests in our ability to deliver quality professional services in the context of sustained personal relationships with our team.

The firm currently has more than 80 professionals enabling a wide range of services to be delivered whilst never losing contact with the key members of the service team. The audit team consists of over 30 dedicated staff.

In any engagement, clients like to deal with the same professionals each year. High staff continuity builds in depth knowledge of our clients and the industries they operate within enabling us to apply this experience to your organisation. We have a history of stability with staff at all experience levels and are proud of our low staff turnover.



Edward Jones
Director



Helen Boucher
Director



Paul Tan
Director



Calvin Ho
Manager



Elton Teh
Manager



Kane Noorbergen
Manager



David Mitchell
Assistant Manager



Michael Livera
Assistant Manager



Zhi-Hui Lee
Assistant Manager



Jeff Tulk
Partner



Matthew Crouch
Partner



Peter Shields
Partner



Jen-Li Eng
Senior



King-Li Khoi
Senior



Matthew McLoughlin
Senior

Other Services Provided By Saward Dawson

There are many complexities associated with the financial management of an organisation. As a full service firm Saward Dawson has a broad range of staff with specialist skills that you are able access to meet your needs.

Business Advisory

We assist many clients, including not-for-profit clients, with consulting and advisory services. Services include preparation and review of activity statements, assistance with accounting software, implementation and support and much more.

Wealth Advisory

Our wealth advisory team provides investment governance advice including establishing financial goals, setting risk appetite, and developing a strategic plan to implement investment goals within established risk tolerances.

Russell Bedford

Saward Dawson is a member of Russell Bedford International – a global network of independent professional services firms. Being actively involved in the Russell Bedford network means we are well connected and well acquainted with the issues facing business and the accounting profession internationally and so are able to serve our clients more effectively.

Consulting

The Saward Dawson specialist consulting services are informed by deep technical knowledge, supported by research and extensive experience working inside organisations like yours.

Taxation Services

Well-versed and highly knowledgeable in a large range of tax issues, individuals GST concessions, compliance reviews, consulting, ruling requests, tax advice, tax returns, and more.

Bookkeeping Outsourced CFO Services

Our Business Support Services team can offer a full service of maintaining all accounting records for you or a tailored solution that is right for you. We can tailor a cost-effective solution that works for you. Whether you require data entry-level assistance, a regular review and reconciliation of your records or a high-level CFO for a short time, we can accommodate your needs.



Contact us

Give us a call to have an obligation-free discussion about your requirements and how we can help you

Jeff Tulk: jeff.tulk@sawarddawson.com.au

Matthew Crouch: matthew.crouch@sawarddawson.com.au

Peter Shields: peter.shields@sawarddawson.com.au



**SAWARD
DAWSON**

20 Albert St, Blackburn VIC 3130
T +61 3 9894 2500 | F +61 3 9894 1622
E contact@sawarddawson.com.au
W sawarddawson.com.au